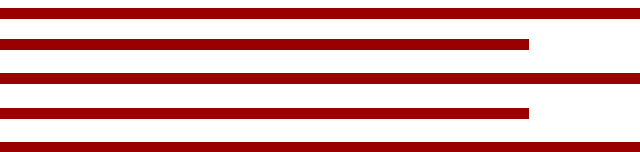


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



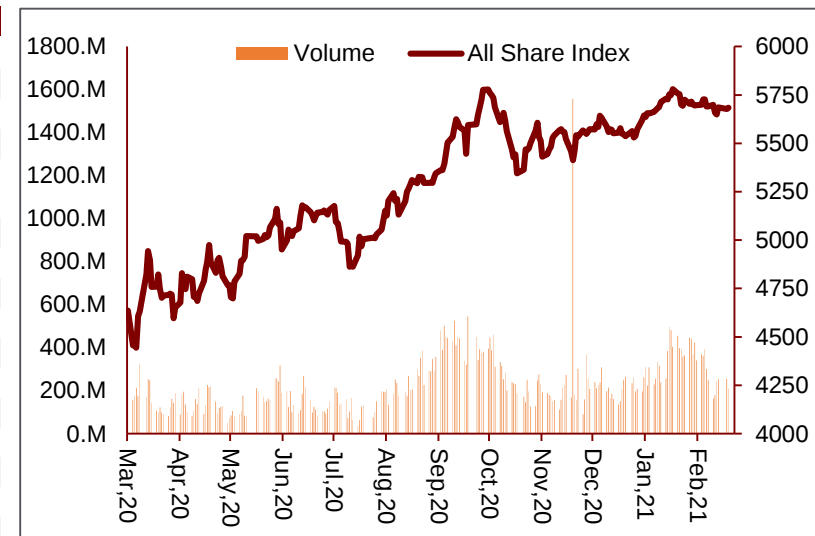
GCC DAILY MARKET WRAP

Thursday, March 4, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,653.32	-0.55	0.07	0.07	1.93	1.93	33.09 KWD	1.81	20.17
Kuwait Premier Index	6,164.01	-0.64	0.11	0.11	1.87	1.87	24.07 KWD	1.96	19.50
Kuwait Main Index	4,649.19	-0.27	-0.03	-0.03	2.13	2.13	9.03 KWD	1.42	20.85
NIC 50	6,757.84	-0.50	0.06	0.03	1.80	1.87	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,280.00	-0.63	0.45	0.45	1.39	1.39	19.05 KWD	1.96	20.50
Telecom	1,133.23	-0.78	-1.21	-1.21	2.81	2.81	3.50 KWD	1.91	22.19
Industrials	882.25	-1.40	-0.68	-0.68	-0.99	-0.99	3.19 KWD	1.47	16.93
Financial services	976.03	-0.60	-1.40	-1.40	4.98	4.98	2.53 KWD	0.96	21.12
Real estate	996.88	-0.46	0.04	0.04	4.65	4.65	2.16 KWD	1.11	19.75
Basic materials	1,029.80	3.88	4.79	4.79	14.60	14.60	0.88 KWD	1.41	19.50
Health care	813.23	0.00	0.00	0.00	-1.62	-1.62	0.40 KWD	5.78	19.50
Consumer services	819.02	-0.10	1.18	1.18	0.05	0.05	0.42 KWD	4.21	8.94
Insurance	1,215.27	0.16	2.28	2.28	5.11	5.11	0.46 KWD	1.03	9.42
Consumer goods	734.99	-0.41	-0.37	-0.37	-1.52	-1.52	0.23 KWD	1.47	23.96
Oil and Gas	1,222.67	-0.19	-1.58	-1.58	-4.28	-4.28	0.26 KWD	1.27	11.01
Technology	661.30	-0.87	4.60	4.60	31.55	31.55	0.01 KWD	0.73	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,242.28	-0.73	0.52	1.06	6.36	6.36	9,282 SAR	5.96	29.95
Qatar (QE Index)	10,004.19	-0.40	-1.15	-1.40	-4.14	-4.14	522 QAR	1.60	12.50
Dubai (DFMGI)	2,569.32	-0.80	1.66	0.70	3.10	3.10	287 AED	1.25	15.86
Abu Dhabi (ADI)	5,692.75	-0.12	1.15	0.51	12.83	12.83	799 AED	4.53	15.37
Bahrain (BAX)	1,473.47	-0.04	0.60	0.48	-1.10	-1.10	15 BHD	1.30	16.63
MUSCAT SE INDEX	3,652.76	0.23	1.41	1.12	-0.16	-0.16	4 OMR	0.78	12.28
Developed Markets									
MSCI World Index	2,741.68	-0.96	0.54	0.54	1.92	1.92			
U.S. (S&P 500)	3,819.72	-1.31	0.22	0.22	1.69	1.69			
U.K. (FTSE 100)	6,617.23	-0.87	2.07	2.07	2.43	2.43			
Japan (Topix)	1,884.74	-1.04	1.09	1.09	4.44	4.44			
Emerging Markets									
MSCI EM Index	1,378.02	1.35	2.89	2.89	6.72	6.72			
China (SSE Composite)	3,503.49	-2.05	-0.16	-0.16	0.88	0.88			
India (Sensex)	50,846.00	-1.16	3.56	3.56	6.48	6.48			

Oil Prices

Oil prices rose more than 2% on Wednesday, boosted by a huge drop in U.S. fuel inventories and expectations that OPEC+ producers might decide against increasing output when they meet this week . **Brent crude rose \$1.75, or 2.8%, to \$64.45 a barrel.**

Kuwait Market

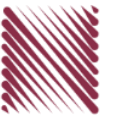
The market are closed today down by 0.55% , value traded 34.6 million KD, Premier market value traded reach 33.1 million KD and closed at 6,146 change by -0.64%, oil prices is above \$64 a barrel,

Saudi Market

The Market closed by -0.73%, today market Performance are linked to oil prices above \$64 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.833	-0.36	0.97	0.97	-0.83	-0.83	5.73 KWD	1.53	27.00
KFH	0.727	-0.55	0.69	0.69	7.39	7.39	5.61 KWD	2.87	32.00
Zain	0.618	-0.96	-1.44	-1.44	1.98	1.98	2.70 KWD	2.05	14.58
BOUBAYAN BANK	0.566	-0.70	2.54	2.54	-0.35	-0.35	1.73 KWD	2.91	34.00
Agility	0.659	-1.93	-0.15	-0.15	-2.51	-2.51	1.36 KWD	1.15	22.43
Saudi Arabia									
ARAMCO	35.20	0.43	1.88	2.18	0.57	0.57	7,011.12 SAR	6.97	33.09
SABIC	106.20	-0.93	-0.38	2.71	4.73	4.73	321.65 SAR	1.92	35.00
STC	114.60	-2.72	-3.54	-2.38	8.11	8.11	235.64 SAR	3.67	21.18
AL-RAJHI BANK	89.00	-0.78	-2.20	-0.45	20.92	20.92	224.29 SAR	3.86	21.12
NCB	49.35	-1.00	5.00	4.44	13.84	13.84	149.57 SAR	1.88	13.57
United Arab Emirates									
ETISALAT.AD	20.16	-0.98	1.31	-0.88	19.29	19.29	177.07 AED	3.61	19.62
FAB.AD	14.92	0.67	1.50	1.50	15.66	15.66	161.83 AED	1.49	15.96
EMIRATES NBD	11.10	-2.20	-0.89	-0.45	7.77	7.77	71.69 AED	0.85	11.35
DB ISLAMIC BK	4.80	-0.83	1.05	0.21	4.12	4.12	35.05 AED	0.86	12.74
EMAAR PROPERT	3.66	-1.35	4.87	2.23	3.68	3.68	26.56 AED	0.47	10.15
Qatar									
QNB	16.68	-0.54	-3.30	-1.77	-6.45	-6.45	154.96 QAR	1.62	14.08
INDUSTRIES QAT	11.41	-0.09	-1.30	-1.38	4.97	4.97	69.12 QAR	2.05	34.99
QA ISLAMIC BK	15.72	-0.95	0.13	0.70	-8.12	-8.12	37.52 QAR	1.68	13.11
MASRAF AL RAYA	4.16	0.48	-4.04	-5.43	-8.17	-8.17	31.06 QAR	2.16	14.27
MESAIEED PETRO	1.87	-1.11	-0.48	-0.74	-8.60	-8.60	23.78 QAR	1.52	23.10
OMAN									
BANK MUSCAT	0.418	0.97	3.48	3.48	5.05	5.05	1.35 OMR	0.66	8.33
OMANTEL	0.752	-1.05	2.70	-1.04	4.97	4.97	0.57 OMR	1.03	7.69
BANK DHOFAR	0.105	0.00	1.94	1.94	8.25	8.25	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.132	0.00	2.33	1.54	-17.50	-17.50	0.21 QAR	0.40	12.71
OMINVEST	0.338	0.00	2.42	0.60	0.00	0.00	0.27 QAR	1.05	6.85

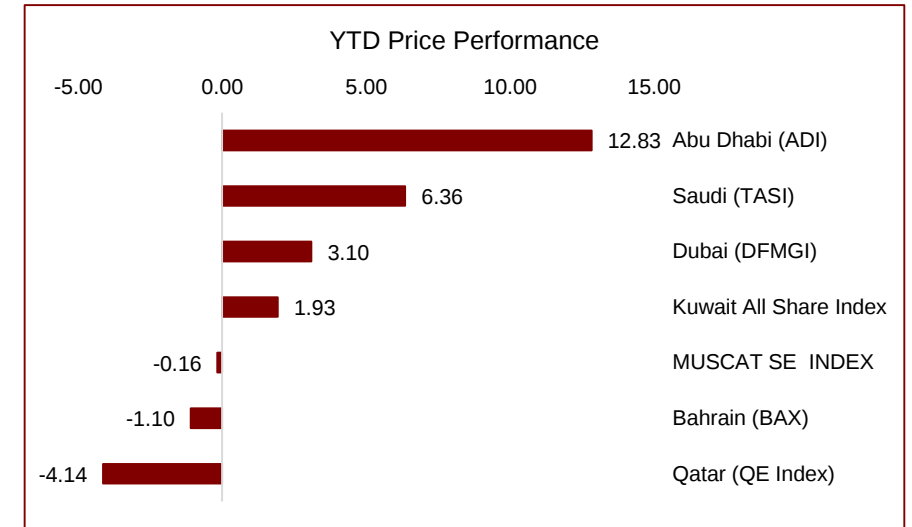
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Feb-21	19.66%	11.87%	0.06%	1.07%	0.31%	4.64%	2.61%	10.30%	5.02%	4.00%
3-Mar-21	19.51%	11.86%	0.06%	1.04%	0.31%	4.58%	2.57%	10.25%	5.01%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.55 %The leading sector bottom performance indices today are Industrials -1.4 % Technology -0.87 % Telecom -0.78 % respectively.

from YTD performance perspective the best sector performance are Technology by 31.55 % while the bottom sector performance is Oil and Gas by -4.28 %.

Telecommunication sector are down today by -0.78 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.88 %.

KSA

Saudi Armco are have positive performance today by + 0.43 %, SABIC have negative performance today by -0.93 %.

STC are have negative performance today by -2.72 %, Al Rajhi Bank have negative performance today by -0.78 %.

UAE

ETISALAT AD close 0.20% and act defensively with COVID19



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